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Attorneys for Plaintiff

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

GERSON & GERSON, INC., a New York
corporation,

Plaintiff,

v.

GRAND KNITTING MILLS, INC., a
New York corporation,

Defendant.

RULE 7.1 DISCLOSURE STATEMENT

Civil Action No.: 07 CIV 9802 (LAP)

Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualifications or recusal, the undersigned counsel for Plaintiff Gerson & Gerson, Inc. (a private non-governmental party) certifies that Plaintiff has no parents, subsidiaries or affiliates, securities, or other interests which are publicly held.

Dated this 5th day of November, 2007.

Respectfully submitted,

By:

A handwritten signature in cursive script, appearing to read "Barry M. Benjamin", written over a horizontal line.

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